



, DAVID

### Miscellaneous

Personal File Access Log

\_\_\_\_ I-9 (filed separately)

\_\_\_\_ Request to Inspect Personnel File

\_\_\_\_ Previous Service Records

### PERSONNEL FILE ACCESS LOG

DATE	DINYAPPI AL A SEE	SIGNATURE
DATE	PRINT NAME	
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I, David Davis, received on this date a copy of my personnel file as requested.

08/09/2005

Date

### Miscellaneous

Confidential File Access Log

Request to Inspect Personnel File

### CONFIDENTIAL FILE ACCESS LOG

DATE	PRINT NAME	SIGNATURE
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### Personnel

Separation Notice
Acknowledgment of Handbook
Orientation Checklist
Personal/Emergency Information
Worker's Compensation Procedure/Bill of Rights
Confidentiality Form
Conflict of Interest/Ethical Behavior
Miscellaneous Acknowledgments
Computer Information Worksheet
/ Harassment Policy
✓ Drug Free Workplace/Substance Abuse Program Acknowledgment
Application/Resume

### City of PHENIX CITY Alabama

601-12th STREET PHENIX CITY, ALABAMA 36867 (334) 448-2751 - FAX (334) 448-2712

> JEFF HARDIN MAYOR

**RAY BUSH** COUNCIL MEMBER AT LARGE

JOHN STOREY COUNCIL MEMBER DISTRICT I

GAIL BRANTLEY

ARTHUR SUMBRY COUNCIL MEMBER DISTRICT 2 COUNCIL MEMBER DISTRICT 3

> MARTHA HARRIS CITY CLERK

H. H. (Bubba) ROBERTS CITY MANAGER

May 4, 2006

David P. Davis 185 Lee Road 236 Phenix City, AL 36870

RE: Personnel File

Dear Mr. Davis.

In response to your request for a copy of your personnel file you will find enclosed copies of all documents dated after August 5, 2005. You requested on that date a complete copy of your file and received the documents. The enclosed files are documents which have been added to your file since your obtaining the previous copy.

Should you have any questions please feel free to call.

Alban Kacolus

Sincerely,

Barbara Goodwin Personnel Director 04/21/2006

Barbara Goodwin/Personnel Director,

I am humbly requesting a copy of my personnel file, as well as any other files keep by the fire department or other city agencies. In addition, I am also requesting a copy of the paperwork associated with my final write-up and termination.

Respectively,

David P. Davis 185 Lee 236

Phenix City, AL 36870

(334) 291-1927

### PHENIX CITY Alabama

#### 601-12th STREET PHENIX CITY, ALABAMA 36867

JEFF HARDIN MAYOR

**RAY BUSH** COUNCIL MEMBER AT LARGE

JOHN STOREY COUNCIL MEMBER DISTRICT I

GAIL BRANTLEY

Emp #

ARTHUR SUMBRY COUNCIL MEMBER DISTRICT 2 COUNCIL MEMBER DISTRICT 3

1299 ended

H. H. (Bubba) ROBERTS CITY MANAGER

The employment of

BARBARA GOODWIN PERSONNEL DIRECTOR

**MARTHA HARRIS** CITY CLERK

#### **END OF EMPLOYMENT FORM** CITY OF PHENIX CITY

**David Paul Davis** 

April 21, 2006	for the following reason:	
Resigned X_Dismissed	DeceasedRetiredOther	
If resigned, dismissed, retired or other ex If deceased-Date of death below	xplain below	
set forth in miscellaneous rules". AND G	e or omission in complying with the requirements Group III Line # 6 which states " Insubordination by comply with written or verbal instructions of the	as ⁄
EMPLOYEE	CITY MANAGER	
185 Lu Ab 236	Barbar Moodur PERSONNEL DIRECTOR	
Mailing Address	Walling B. Hubli DEPARTMENT HEAD	
04/21/2006 40:18 DATE AND TIME SIGNED	FIRE DEPARTMENT	
	DIVISION	

# SPECIAL TAX NOTICE REGARDING PLAN PAYMENTS

RETIREMENT SYSTEMS
OF ALABAMA

Retirement Systems of Alabama 135 South Union Street Montgomery, Alabama 36130-2150 (334)832-4140 OR (800)214-2158

#### SPECIAL TAX NOTICE REGARDING PLAN PAYMENTS

#### RETIREMENT SYSTEMS OF ALABAMA

This notice explains how to continue deferring federal income tax on your retirement savings in the Retirement Systems of Alabama (RSA) and contains important information you will need before you decide how to receive your RSA benefits.

This notice is provided to you by the RSA because all or part of the payment that you will soon receive from the RSA may be eligible for rollover by you or the RSA to a traditional IRA or an eligible employer plan. A rollover is a payment by you or the RSA of all or part of your benefit to another plan or IRA that allows you to continue to postpone taxation of that benefit until it is paid to you. Your payment cannot be rolled over to a Roth IRA, a Simple IRA, or a Coverdell Education Savings Account (formerly known as an education IRA). An eligible employer plan includes a plan qualified under Section 401(a) of the Internal Revenue Code, including a 401(k) Plan, Profit-sharing Plan, defined benefit plan, stock bonus plan, and money purchase plan; a section 403(a) Annuity Plan; a Section 403(b) Tax-sheltered Annuity; and an eligible Section 457(b) Plan maintained by a governmental employer (governmental 457 Plan).

An eligible employer plan is not legally required to accept a rollover. Before you decide to roll over your payment to another employer plan, you should find out whether the plan accepts rollovers and, if so, the types of distributions it accepts as a rollover. You should also find out about any documents that are required to be completed before the receiving plan will accept a rollover. Even if a plan accepts rollovers, it might not accept rollovers of certain types of distributions, such as after-tax amounts. If this is the case, and your distribution includes after-tax amounts, you may wish instead to roll your distribution over to a traditional IRA or to split your rollover amount between the employer plan in which you will participate and a traditional IRA. If an employer plan accepts your rollover, the plan may restrict subsequent distributions of the rollover amount or may require your spouse's consent for any subsequent distribution. A subsequent distribution from the plan that accepts your rollover may also be subject to different tax treatment than distributions from the RSA. Check with the administrator of the plan that is to receive your rollover prior to making the rollover.

If you have additional questions after reading this notice, you can contact the RSA at (334) 832-4140, or 1-800-214-2158.

#### SUMMARY

There are two ways you may be able to receive a plan payment that is eligible for rollover:

- (1) DIRECT ROLLOVER: Certain payments can be made directly to a traditional IRA that you establish or to an eligible employer plan that will accept it and hold it for your benefit, or
- (2) The payment can be PAID TO YOU.

#### If you choose a DIRECT ROLLOVER:

- Your payment will not be taxed in the current year, and no income tax will be withheld.
- You choose whether your payment will be made directly to your traditional IRA or to an eligible employer plan
  that accepts your rollover. Your payment cannot be rolled over to a Roth IRA, a SIMPLE IRA or a Coverdell
  Education Savings Account because these are not traditional IRAs.
- Your payment will be taxed later when you take it out of the traditional IRA or the eligible employer plan. Depending on the type of plan, the later distribution may be subject to different tax treatment than it would be if you received a taxable distribution from this plan.

If you choose to have a Plan payment that is eligible for rollover PAID TO YOU:

- You will receive only 80% of the taxable amount of the payment, because the RSA is required to withhold 20% of that amount and send it to the IRS as income tax withholding to be credited against your taxes.
- The taxable amount of your payment will be taxed in the current year unless you roll it over. Under limited circumstances, you may be able to use special tax rules that could reduce the tax you owe. However, if you receive the payment before age 59 ½, you may have to pay an additional 10%.
- You can roll over all or part of the payment by paying it to your traditional IRA or to an eligible employer plan that accepts your rollover within 60 days after you receive the payment. The amount rolled over will not be taxed until you take it out of the traditional IRA or the eligible employer plan.

• If you want to roll over 100% of the payment to a traditional IRA or an eligible employer plan, you must find other money to replace the 20% of the taxable portion that was withheld. If you roll over only the 80% that you received, you will be taxed on the 20% that was withheld and that is not rolled over.

YOUR RIGHT TO WAIVE THE 30-DAY NOTICE PERIOD: Generally, neither a direct rollover nor a payment can be made from the RSA until at least 30 days after your receipt of this notice. Thus, after receiving this notice, you have at least 30 days to consider whether or not to have your withdrawal directly rolled over. If you do not wish to wait until this 30-day notice period ends before your election is processed, you may waive the notice period by making an affirmative election indicating whether or not you wish to make a direct rollover. Your withdrawal will then be processed in accordance with your election as soon as practical after it is received by the RSA.

#### More Information

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II.	Direct Rollover	******		 	 	*********	*********	[page
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III.	Payment Paid To Y	ош		 				[page
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IV.	Surviving Spouses a	and Other Ber	ieficiaries	 	 			[page

#### PAYMENTS THAT CAN AND CANNOT BE ROLLED OVER

Payments from the RSA may be eligible rollover distributions. This means that they can be rolled over to a traditional IRA or to an eligible employer plan that accepts rollovers. Payments from the RSA cannot be rolled over to a Roth IRA, a Simple IRA or a Coverdell Education Savings Account. Your Plan Administrator should be able to tell you whether your payment is an eligible rollover distribution. The following types of payments cannot be rolled over:

AFTER-TAX CONTRIBUTIONS: If you made after-tax contributions to the RSA, these contributions may be rolled into either a traditional IRA or to certain employer plans that accept rollovers of the after-tax contributions.

#### The following rules apply:

- a) Rollover into a Traditional IRA. You can roll over your after-tax contributions to a traditional IRA either directly or indirectly. The RSA should be able to tell how much of your payment is the taxable portion and how much is the after-tax portion. If you roll over after-tax contributions to a traditional IRA, it is your responsibility to keep track of, and report to the Service on the applicable forms, the amount of these after-tax contributions. This will enable the nontaxable amount of any future distributions from the traditional IRA to be determined. Once you roll over your after-tax contributions to a traditional IRA, those amounts cannot later be rolled over to an employer plan.
  - b) Rollover into an Employer Plan. You can roll over after-tax contributions from an employer plan that is qualified under Code section 401(a) or a section 403(a) annuity plan to another such plan using a direct rollover if the other plan provides separate accounting from amounts rolled over, including separate accounting for the after-tax employee contributions and earnings on those contributions. You CANNOT roll over after-tax contributions a governmental 457 plan. If you want to roll over your after-tax contributions to an employer plan that accepts these rollovers, you cannot have the after-tax contributions paid to your first. You must instruct the RSA to make direct rollover on your behalf. Also, you cannot first roll over after-tax contributions to a traditional IRA and then roll over that amount into an employer plan.

#### THE FOLLOWING PAYMENTS CANNOT BE ROLLED OVER:

to

PAYMENTS SPREAD OVER LONG PERIODS: You cannot roll over a payment if it is part of a series of equal (or almost equal) payments that are made at least once a year and that will last for:

- your lifetime (or a period measured by your life expectancy), or
- your lifetime and your beneficiary's lifetime (or a period measured by your joint life expectancies), or

a period of 10 years or more.

CORRECTIVE DISTRIBUTIONS: A distribution that is made because legal limits on certain contributions were exceeded cannot be rolled over.

The RSA should be able to tell you if your payment includes amounts which cannot be rolled over.

#### II. DIRECT ROLLOVER

A DIRECT ROLLOVER is a direct payment of the amount of your RSA benefits to a traditional IRA or an eligible employer plan that will accept it. You can choose a DIRECT ROLLOVER of all or any portion of your payment that is an eligible rollover distribution, as described in Part I above. You are not taxed on any taxable portion of your payment for which you choose a DIRECT ROLLOVER until you later take it out of the traditional IRA or eligible employer plan. In addition, no income tax withholding is required for any taxable portion of your RSA benefits for which you choose a DIRECT ROLLOVER. The Plan might not let you choose a DIRECT ROLLOVER if your distributions for the year are less than \$200.

DIRECT ROLLOVER TO A TRADITIONAL IRA: You can open a traditional IRA to receive the DIRECT ROLLOVER. If you choose to have your payment made directly to a traditional IRA, contact an IRA sponsor (usually a financial institution) to find out how to have your payment made in a DIRECT ROLLOVER to a traditional IRA at that institution. If you are unsure of how to invest your money, you can temporarily establish a traditional IRA to receive the payment. However, in choosing a traditional IRA, you may wish to make sure that the traditional IRA you choose will allow you to move all or a part of your payment to another traditional IRA at a later date, without penalties or other limitations. \* See IRS Publication 590, Individual Retirement Arrangements, for more information on traditional IRAs including limits on how often you can roll over between IRAs.

DIRECT ROLLOVER TO A PLAN: If you are employed by a new employer that has an eligible employer plan, and you want a DIRECT ROLLOVER to that plan, ask the plan administrator of that plan whether it will accept your rollover. An eligible employer plan is not legally required to accept a rollover. Even if your new employer's plan does not accept a rollover, you can choose a DIRECT ROLLOVER to a traditional IRA. If the employer plan accepts your rollover, the plan may provide restrictions on the circumstances under which you may later receive a distribution of the rollover amount or may require spousal consent to any subsequent distribution. Check with the Plan Administrator of that plan before making your decision.

CHANGE IN TAX TREATMENT RESULTING FROM A DIRECT ROLLOVER: The tax treatment of any payment from the eligible employer plan or traditional IRA receiving your DIRECT ROLLOVER might be different than if you received your benefit in a taxable distribution directly from RSA. For example, if you were born before January 1, 1936, you might be entitled to ten-year averaging or capital gain treatment, as explained below. However, if you have your benefit rolled over to a section 403(b) tax-sheltered annuity, a governmental 457 plan, or a traditional IRA in a Direct Rollover, your benefit will no longer be eligible for that special treatment. See the sections below entitled "Additional 10% Tax if you are under age 591/2" and "Special Tax Treatment if you were Born before January 1, 1936.

#### III. PAYMENT PAID TO YOU

If your payment can be rolled over (see Part I. above) and the payment is made to you in cash, it is subject to a 20% federal income tax withholding on the taxable portion (state tax withholding may also apply). The payment is taxed in the year you receive it unless, within 60 days, you roll it over to a traditional IRA or an eligible employer plan that accepts rollovers. If you do not roll it over, special tax rules may apply.

#### Income Tax Withholding

MANDATORY WITHHOLDING: If any portion of your payment can be rolled over under Part I above and you do not elect to make a DIRECT ROLLOVER, the Plan is required by law to withhold 20% of the taxable amount. This amount is sent to the IRS as federal income tax withholding. For example, if you can roll over a taxable payment of \$10,000, only \$8,000 will be paid to you because the Plan must withhold \$2,000 as income tax. However, when you prepare your income tax return for the year, unless you make a rollover within 60 days (see SIXTY-DAY ROLLOVER OPTION below) you must report the full

\$10,000 as a taxable payment from the Plan. You must report the \$2,000 as tax withheld, and it will be credited against any income tax you owe for the year. There will be no income tax withholding if your payments for the year are less than \$200.

<u>VOLUNTARY WITHHOLDING:</u> If any portion of your payment is taxable but cannot be rolled over under Part I. above, the mandatory withholding rules described above do not apply. In this case, you may elect not to have withholding apply to that portion. If you do nothing, 10% will be taken out of this portion of your payment for federal income tax withholding. To elect out of withholding, ask the RSA for the election form and related information.

SIXTY-DAY ROLLOVER OPTION: If you receive a payment that can be rolled over under Part I. above, you can still decide to roll over all or part of it to a traditional IRA or to an eligible employer plan that accepts rollovers. If you decide to roll over, you must contribute the amount of the payment you received to a traditional IRA or eligible employer plan within 60 days after you receive the payment. The portion of your payment that is rolled over will not be taxed until you take it out of the traditional IRA or the eligible employer plan.

You can roll over up to 100% of your payment that can be rolled over under Part I. above, including an amount equal to the 20% of the taxable portion that was withheld. If you choose to roll over 100%, you must find other money within the 60-day period to contribute to the traditional IRA or the eligible employer plan to replace the 20% that was withheld. On the other hand, if you roll over only the 80% of the taxable portion that you received, you will be taxed on the 20% that was withheld.

Example: The taxable portion of your payment that can be rolled over under Part I. above is \$10,000, and you choose to have it paid to you. You will receive \$8,000, and \$2,000 will be sent to the IRS as income tax withholding. Within 60 days after receiving the \$8,000, you may roll over the entire \$10,000 to a traditional IRA or an eligible employer plan. To do this, you roll over the \$8,000 you received from the Plan, and you will have to find \$2,000 from other sources (your savings, a loan, etc.). In this case, the entire \$10,000 is not taxed until you take it out of the traditional IRA or an eligible employer plan. If you roll over the entire \$10,000, when you file your income tax return you may get a refund of part or all of the \$2,000 withheld.

If, on the other hand, you roll over only \$8,000, the \$2,000 you did not roll over is taxed in the year it was withheld. When you file your income tax return, you may get a refund of part of the \$2,000 withheld. (However, any refund is likely to be larger if you roll over the entire \$10,000.)

ADDITIONAL 10% Tax If You Are Under Age 59½: If you receive a payment before you reach age 59½ and you do not roll it over, then, in addition to the regular income tax, you may have to pay an extra tax equal to 10% of the taxable portion of the payment. The additional 10% tax generally does not apply to (1) payments that are paid as equal (or almost equal) over your life or life expectancy (or your and your beneficiary's lives or life expectancies), (2) payments that are paid from an eligible employer plan after you separate from service with your employer during or after the year you reach age 55, (3) payments that are paid because you retire due to disability, (4) payments that are paid directly to the government to satisfy a federal tax levy, (5) payments that do not exceed the amount of your deductible medical expenses. These exceptions may be different for distributions from a traditional IRA. See IRS Form 5329 for more information on the additional 10% tax.

The additional 10% tax does not apply to distributions from RSA-1 or any other governmental 457 Plan, except to the extent the distribution is attributable to an amount you rolled over to the governmental 457 Plan (adjusted for investment returns) from another type of eligible employer plan or IRA. Any amount rolled over from RSA-1 to another type of eligible employer plan or to a traditional IRA will be subject to the additional 10% tax if it is distributed to you before you reach age 59½, unless an exception applies.

SPECIAL TAX TREATMENT IF YOU WERE BORN BEFORE JANUARY 1, 1936: If you receive a payment from a plan qualified under section 401(a) or a section 403(a) annuity plan that can be rolled over under Part I and you do not roll it over to a traditional IRA or an eligible employer plan, the payment will be taxed in the year you receive it. However, if the payment qualifies as a "lump sum distribution," it may be eligible for special tax treatment. A lump sum distribution is a payment, within one year, of your entire balance under the Plan (and certain other similar plans of the employer) that is payable to you after you have reached age 59 ½ or because you have separated from service with your employer. For a payment to be treated as a lump sum distribution, you must have been a participant in the plan for at least five years before the year in which you received the distribution. The special tax treatment for lump sum distributions that may be available to you is

<u>TEN-YEAR AVERAGING</u>: If you receive a lump sum distribution and you were born before January 1, 1936, you can make a one-time election to figure the tax on the payment by using "10-year averaging" (using 1986 tax rates). Ten-year averaging often reduces the tax you owe.

CAPITAL GAIN TREATMENT: If you receive a lump sum distribution and you were born before January 1, 1936, and you were a participant in the RSA before 1974, you may elect to have the part of your payment that is attributable to your pre1974 participation in the RSA taxed as long-term capital gain at a rate of 20%.

There are other limits on the special tax treatment for lump sum distributions. For example, you can generally elect this special tax treatment only once in your lifetime, and the election applies to all lump sum distributions that you receive in that same year. You may not elect this special tax treatment if you rolled amounts into the RSA from a 403(b) tax-sheltered annuity contract, a governmental 457 plan, of from an IRA not originally attributable to a qualified employer plan. If you have previously rolled over a distribution from the RSA (or certain other similar plans of the employer), you cannot use this special averaging treatment for later payments from the RSA. If you roll over your payment to a traditional IRA, governmental 457 plan, or 403(b) tax0sheltered annuity, you will not be able to use special tax treatment for later payments from that IRA, plan, or annuity. Also, if you roll over only a portion of your payment to a traditional IRA, governmental 457 plan, or 403(b) tax-sheltered annuity, this special tax treatment is not available for the rest of the payment. See IRS Form 4972 for additional information on lump sum distributions and how you elect the special tax treatment.

### IV. SURVIVING SPOUSES AND OTHER BENEFICIARIES

In general, the rules summarized above that apply to payments to employees also apply to payments to surviving spouses of employees.

If you are a surviving spouse, you may choose to have a payment that can be rolled over, as described in Part I. above, paid in a DIRECT ROLLOVER to a traditional IRA or to an eligible employer plan or paid to you. If you have the payment paid to you, you can keep it or roll it over yourself to a traditional IRA or to an eligible employer plan. Thus, you have the same choices as the employee.

If you are a beneficiary other than a surviving spouse, you cannot choose a DIRECT ROLLOVER, and you cannot roll over the payment yourself.

If you are a surviving spouse or another beneficiary, your payment is generally not subject to the additional 10% tax described in Part III above, even if you are younger than age 59½.

If you are a surviving spouse or another beneficiary, you may be able to use the special tax treatment for lump sum distributions. If you receive a payment because of the employee's death, you may be able to treat the payment as a lump sum distribution if the employee met the appropriate age requirements, whether or not the employee had 5 years of participation in the RSA.

#### How To Obtain Additional Information

This notice summarizes only the federal (not state or local) tax rules that might apply to your payment. The rules described above are complex and contain many conditions and exceptions that are not included in this notice. Therefore, you may want to consult with the RSA or a professional tax advisor before you take a payment of your benefits from the RSA. Also, you can find more specific information on the tax treatment of payments from qualified employer plans in *IRS Publication 575*, Pension and Annuity Income, and *IRS Publication 590*, Individual Retirement Arrangements. These publications are available from your local IRS office, on the IRS's Internet Web Site at www.irs.gov, or by calling 1-800-TAX-FORMS.

## COBRA

**COBRA Continuation Coverage Election Letter** 

	Date of Notice: 4-21-00	
	MM/DD/YYYY	
	To: David Paul DAVIS 111/	
	NAME OF EMPLOYEE, SPOUSE, DEPENDENT CHILDREN, AS APPROPRIATE	
	Address: 185 Fle 19 236 Phone at AC 36870	
	This notice contains important information about your right to continue your health care coverage with your group health plan(s). Please read the information contained in this notice very carefully.	
	To elect COBRA continuation coverage, follow the instructions to complete the Election Form (MKT-365) and submit it to the Plan Administrator at the address below. This Election Form should be included in your CORRA Florida Daylor of the Plant Correction.	е
	my sa do not elect cooking continuation coverage, your coverage under the plan will end on	· 
	Please check the reason below:  MM/DD/YYYY  Reduction in hours of employment  Reduction in hours of employment	
	Divorce	
	Each person ("qualified beneficiary") in the category(ies) checked below is entitled to elect COBRA continuation coverage, which will continue group health care coverage under the plan for up to months.	
1	Please check the appropriate box or boxes below and give the name:	
2	Covered employee or covered former employee	
	Covered angular and the	
	Dependent child(ren) covered under the plan on the day before the event that caused the loss of coverage	
	☐ Child who is losing coverage under the plan have	
	☐ Child who is losing coverage under the plan because he or she is no longer a dependent under the plan	
	Administrator of the new address for these persons so that we may give them a copy of this notice.	
	f elected, COBRA continuation coverage will begin on The last we may give them a copy of this notice.  You may elect either family coverage or single source as to CORRE.	
	ou may elect either family coverage or single coverage for CORPA	
ı	You may elect either family coverage or single coverage for COBRA continuation coverage.  COBRA continuation coverage cost — Family: Court 1997 1997 1997 1997 1997 1997 1997 199	
,	our cost for COBRA coverage may change over time; as the cost of benefits under the plan changes. You do not have to sei	
·i	ny payment with the Election Form. Important additional information about payment for COBRA continuation coverage is acluded in "Important Information about your COBRA Conntinuation Coverage Rights" (MKT-54).	nd
	Wik 1-54).	
1	you have any questions about this notice or your rights to COBRA continuation coverage, you should contact:	
F	lan Administrator: Citi Ot Prepara AiL	
N	ame/Position: Divini Gooding Pagional Divini 2	
A	Phone Number 2017 1115 a	
	1dress: 601 12th Street Phone Number: 334 448-2706 -53(10-2004) Phone Number: 334 448-2706	
MK		

### PHENIX CITY Alabama

#### 601-12th STREET PHENIX CITY, ALABAMA 36867

#### JEFF HARDIN MAYOR

RAY BUSH COUNCIL MEMBER AT LARGE

JOHN STOREY COUNCIL MEMBER DISTRICT 1 GAIL BRANTLEY

ARTHUR SUMBRY COUNCIL MEMBER DISTRICT 2 COUNCIL MEMBER DISTRICT 3

H. H. (Bubba) ROBERTS CITY MANAGER

BARBARA GOODWIN PERSONNEL DIRECTOR

WALLACE HUNTER FIRE CHIEF

TO:

Member of the Phenix City Fire Department

FROM:

Wallace Hunter, Fire Chief WBH.

DATE:

September 20, 2005

Recently there was an article in the Ledger-Enquirer Newspaper regarding our department. Several fire fighters made comments in the paper that were likely to impair discipline and harmony in the workplace, impede job performance and jeopardize loyalty in this department.

While the City and this department recognize the right to free speech, that speech must be exercised in accordance with the merit system rules and regulations. This is especially true in a para-military organization such as our fire department. If any fire fighter has a specific grievance, it shall be presented in accordance with the procedure provided by the merit system. I encourage anyone with a grievance to follow the grievance procedure.

It occurred to me that some department members might not be as familiar as they should be with the merit system rules in regard to free speech and grievances. Therefore, I have attached hereto some of the pertinent merit system rules as they relate to free speech and grievances. These rules must be followed. The best way to build and maintain an effective and harmonious work environment is for everyone to know and follow these rules. Failure to follow the rules in the future will be dealt with in accordance with the merit system.

Copy of Merit System Rules and Regulations Section 2.054 Free Speech and Section 15.02 Employee Complaints and Grievances was received by employee on this date. Signed acknowledgement will be placed in employee's personnel file.

The information contained in this memo is legally privileged and confidential information intended only for the individual or entity named above. If the reader of this memo is not the intended recipient, you are hereby notified that any dissemination, distribution or copy of this memo is strictly prohibited.

# Case 3:06-cv-p0544 WHA-WC Document 123-2 Filed 02/03/2008 Page 19 of 55

PHONE- (334)448-2854 - FAX- (334)291-4755

	FACSIMILE TRANSMITTAL SHEET
ro: Mindy Sexton	FROM:
COMPANY:	Capt. Bobby Brooks
Alabama Fire College.	4.28.06
205-391-3747	TOTAL NO. OF PAGES INCLUDING COVER:
рноне number: 205-391-3748	SENDER'S REFERENCE NUMBER:
Termination Notice	334-448-2853 YOUR REFERENCE NUMBER:
URGENT FOR REVIEW	☐ PLEASE COMMENT ☐ PLEASE REPLY ☐ PLEASE RECYCLE

Case 3:06-cv-00544-WHA-WC Document 123-2 Filed 02/03/2008 Page 20 of 55

\* \* \* Memory TX Result Report ( Apr. 28. 2006 9:23AM ) \* \* \*

1)

\_\_\_ate/Time: Apr. 28. 2006 9:23AM

File No. Mode	Destination	Pg (s)	Result	Page Not Sent
5586 Memory TX FIRE DEPT	12053913747	P. 2	OK	

Reason for error
E. 1) Hang up or line fail
E. 3) No answer
E. 5) Evended max. E-mail size.

E. 2) Busy
E. 4) No facsimile connection

#### PHENIX CITY FIRE/RESCUE SERVICES PHONE- (334)448-2854 - FAX- (334)291-4755

ro: Mindy Sexton	racsa Capt. Bobby Brooks	
COMPANY:	DATE	
Alabama Fire College.	4.28.06	
FAX NUMBER: 205-391-3747	TOTAL NO. OF PAGES INCLUDING COVER. 2	
PRONE NEMBER: 205-391-3748	Sender's reperence number 334-448-2853	
RE: Termination Notice	YOUR REFERENCE NUMBER:	

### Alabama Fire College and Personnel Standards

The following form must be filled out and forwarded to the Alabama Fire College and Personnel Standards Commission within TEN DAYS after termination.

### **Notice of Termination**

Davis	David	<b>P.</b>
▲ Name of Employee: Last	First	Middle
256-19-1294		
▲ Social Security Number		
Phenix City Fire Rescue	Alter antiferency of the second for the manufacture property and some only agreement is a second of the con-	бес по во возвоја ство по с неврше на согото вособа с во в същен перевого с за со 1 се пъще с стор дало с
▲ Department		
4/27/98		4/19/06
▲ Date of Employment		▲ Date of Termination
Involuntary		Propried the propried and the last way of the propried of the last the propried of the last t
▲ Type of Termination (State if Deceased, R	etired, Kesigned or Involuntary)	
Is the employee continuing in the fire service:	Yes No No	Unknown
▲ If Yes, please give name of Department		
4/28/c6 • Date	Wal	Oro B. Hatter Fire Chief or Authorized Agent)

2501 Phoenix Drive • Tuscaloosa, Alabama 35405

AFC&PSC Form 06 Rev. 01/23/03 Retirement Systems of Alabama
P. O. Box 302150 
Montgomery, Alabama 36130-2150
(334) 832-4140 or 1-800-214-2158
Web site: www.rsa.state.al.us

Check One:

☐ ERS
☐ TRS
☐ JRF

See reverse side for instructions.

Diagon tuna az zeret		
Please type or print using black in	ık.	
PART I MEMBER INFORMATION		
Name: DAVIS DAVIO	Paul Middle Maiden	Date of Birth: 11-9-74
Social Security No.: 356 - 19	- 1294 Home Phone Number:	
Address:	Work Phone Number:	
Street Address or P. O. B	ox	
City State	Zip RSA Account Number: (If known)	· · · · · · · · · · · · · · · · · · ·
PART II DISTRIBUTION OPTION (PREMAINDER OF THIS FORM.)	LEASE READ THE ENCLOSED SPECIAL TAX NO	TICE BEFORE COMPLETING THE
Please check either Part A or Part B:	4-21-06	
Part A.   Lump Sum Payment: I elect to withholding required.	Avid Davis	count, less the 20% Federal Income Tax
above address).	iduised he wished is leave money	to the trustee named below (for transfers ne Tax withholding will be paid to me at the
Trustee Information (complete only if   Trustee Name:	n at this time	ount Number:
Contact Person:	Dah	ne No.: ()
Address:	20	
Street Address or		State Zip
Type of account into which money will t		
☐ 401 Qualified Retirement Plan☐ 408(a) Individual Retirement Account	☐ 403(a) Annuity Contracts ☐ 408(b) Individual Retirement Annuity	☐ 403(b) Tax Sheltered Annuity ☐ Governmental Deferred Compensation Plans (IRC 457)
	A Roth IRA or Education IRA are not eligible plans.	, and (into 101)
ing indice and redemonistric of an adda tiplice ha	tion entitled Special Tax Notice Regarding Plan F checking one of the boxes above and affirmative oyment Termination Statement on the back of thi	ht alaat ta maka ay aat alaa - alaa -
ignature of Member:	Date	<b>):</b>
TATE OF, COUNTY OF _		
fore me, the undersigned authority, a Notary Public be the person whose name is subscribed to the fore	in and for said County and State, on this date personally going instrument, and declared to me upon oath that the	appeared the applicant for refund, known to me foregoing instrument is true and correct.
	day of, 20	
(Seal)		5

PART III AND THE INSTRUCTIONS ARE ON THE REVERSE SIDE

ORDINANCE NO. 2003-36

## AN ORDINANCE TO AMEND SECTION 4.10 OF THE MERIT SYSTEM RULES AND REGULATIONS OF THE CITY OF PHENIX CITY, ALABAMA

BE IT ORDAINED BY THE City Council of Phenix City, Alabama as follows:

Section 4.10 of the Merit system Rules and Regulations of the City of Phenix City, Alabama is hereby amended to read as follows:

#### Section 4.10 MERIT INCREASES

Pay steps within a salary range are established to allow a means of rewarding an employee for merit, to encourage long-term careers with the city, to provide incentive, and to recognize individual differences in job performance. Increases within the salary schedule are not automatic.

Merit increases will be effective beginning the pay period on or near the anniversary date of October 1 of each year as set by City Council. An employee may be advanced to the next pay step or, in exceptional cases, to a higher pay step; increases will be based on job performance as appraised by the appropriate department head.

Only under special circumstances and with the approval of the City Manager will merit increases be awarded to employees hired during the last quarter of the fiscal year.

PASSED, APPROVED and ADOPTED this 18th day of Hovember , 2003.

MAYOR

Sail Bronthy

MEMBERS OF THE CITY COUNCIL OF THE CITY OF PHENIX CITY, ALABAMA

ATTEST:

CITY CLERK

It 1. 1-

#### ORDINANCE NO. 2003-35

#### AN ORDINANCE TO AMEND SECTION 1.099 OF THE MERIT SYSTEM RULES AND REGULATIONS OF THE CITY OF PHENIX CITY, ALABAMA

BE IT ORDAINED by the City Council of the City of Phenix City, Alabama as follows:

Section 1.099 of the Merit System Rules and Regulations of the City of Phenix City. Alabama is hereby amended to read as follows:

#### Section 1.099 Dress Code

The employees of the City of Phenix City are representatives of the City, and the appearance of the staff is an important element in the image that the City projects. Each employee is to dress in a manner that presents a professional and business-like appearance. Because every employee may at one time or another come in contact with our citizens, it is important for all employees to be dressed appropriately at work everyday, and/or when driving city vehicles.

Employees shall exercise good taste in their dress. They shall be governed in a manner appropriate for the surroundings into which their assignments take them. Therefore, all City of Phenix City employees shall be governed by the following specifications:

No mini-skirts/dress shorter than two inches above the knees

No shorts

No halter tops, tank tops, muscle shirts, tee shirts, or low necklines

No see through garments or tight fitted clothing

No leggings, stretch pants, jogging suits, wind suits or sweat suits

No hats in the office

No flip flops, slippers or tennis shoes

If provided, city uniforms must be worn at all times during working hours without exception. For jobs not requiring a city uniform, a professional, conservative business image requires that male employees wear slacks or pants, shirts and socks. Appropriate attire for female employees include dresses, skirts and blouses, denim dresses and skirts, pant suits, slacks, business suits and dress shoes, dress sandals and leather shoes. All clothing, including city uniforms must be in good condition and not torn, ragged, or extremely faded. Shirttails shall be tucked in and shirts buttoned appropriately.

Blue jeans are permitted for positions requiring significant work outdoors or in dirty areas, such as inspectors, employees working special events such as Christmas lighting, parades, etc. In general blue jeans are not permitted in office positions that provide daily public service, but may be permitted for a limited number of special occasions. Special occasions will be designated by the City Manager and Personnel Director.

Shorts may be worn by meter readers and recreational workers (center coordinators, etc.) during the months of June, July and August. City issued shirts must be worn at all times. Tennis shoes are acceptable for employees in these positions.

### EMPLOYEE INFORMATION CHANGE FORM

DAVIS\_, employee number 1 2 9 9 respectfully request the following information be updated in my personnel file. Note: This form will only change your personnel file, you must also complete the required forms from the Retirement System and Blue Cross & Blue Shield Insurance to make address changes, etc. \*\*\*\*\*\*\*\*\*\*\*Please check all that apply\*\*\*\*\*\*\*\* Change Home Address to Mailing Address to Telephone number ( ) -() Name to (must attach legal documentation, i.e., marriage certificate, court order, adoption papers, AND social security card) ✓ Emergency notification to Name Brenda Bunn Davis Address 185 Lec Rd. 236 Phenix City A1 36870 Phone (334) 291-1927 Relationship Space 12/03/ 2003 Date Please do not write in this space - for Personnel Only Received / 2003 Sent to Dept /2003 Posted /2003

Groups\HR\Forms\EiCF (8/29/01)



### City of Phenix City, Alabama



1107 Broad Street
Post Office Box 1207
Phenix City, Alabama 36868-1207
Telephone (334) 291-4704

This is to verify that on \_\_\_\_\_\_ I was issued a copy of the

Employee Handbook for the City of Phenix City.

Employee Signature

#### **EMPLOYEE INFORMATION CHANGE FORM**

I,	David Paul Davis	respectfully request the following information
	(please print name)	be updated in my personnel file. (Please check all that apply.)
<b>{</b> ^}	Change home address to	185 Lee Rd 236
		Phenix City Al 36870
{∨}	Change mailing address to	185 Lee Rd 236
		Phenix City Al 36870
{}	Change telephone number	`
{ }	Change name to	
	(Must attach legal documentation i.e., marriage certificate, court	
	order, adoption papers, etc.)	
{ }	Change emergency notification to	Name:
		Address:
		Phone:
•		Relationship:
EMPL	MI / //-	DEPARTMENT HEAD
, <del></del> -	6-20-01	DESTINATION OF SECTION
DATE		-

1/6/01 carera Norma de have him come by to complete BCB3 & Ret. Charges.



DATEAPRIL 21, 1998	DRIVER'S LICENSE NO. AL 5883643
NAME DAVID PAUL DAVIS	AGE 23 SEX M RACE W
DATE OF BIRTH 11-09-74	MARITAL STATUS SINGLE
SOCIAL SECURITY NO. 256-19-1294	TELEPHONE NUMBER 291-1927
HOME ADDRESS 6225 LEE ROAD 240 PHENIX	CITY AL 36867
MAILING ADDRESS SAME AS ABOVE	
DEPARTMENTFIRE	DIVISION
DATE OF EMPLOYMENT 04-27-98	POSITION FIREFIGHTER
BASE PAY 7.7525 HOURLY	FULL-TIME
BI-WEEKLY	PART-TIME
21,366.02ANNUALLY	TEMPORARY
E.M.T. BI-WEEKLY	xPERMANENT
TOTAL PAYHOURLY	8F&P GRADE 1 STEP
BI-WEEKLY	FLSA EXEMPT
ANNUALLY	X FLSA NON-EXEMPT
53 HOURS WORKED PER WEEK COBRA INSURA	NCE INFORMATION GIVEN X YES NO
NAME OF SPOUSE	DATE OF BIRTH
NAME OF DEPENDENTS	DATE OF BIRTH
	DATE OF BIRTH
IN CASE OF EMERGENCY, NOTIFY DONNA DAVIS. MO	THER 298-2744
	Jel 1
EMPLOYEE	CITYMANAGER
	11001
DEPARTMENT HEAD	HUMAN RESOURCES DIRECTOR
12/15/89 6/26/95 REVISED	THE THE PARTY OF T

APRIL 01, 1996

1107 Broad Street Post Office Box 1207 Phenix City, Alabama 36868-1207 Telephone (334) 291-4704

#### DIRECTIVE

TO:

ALL CITY EMPLOYEES

FROM:

BOBBY GAYLOR, CITY MANA

RE:

SOBRIETY TEST

ANYTIME A CITY EMPLOYEE IS INVOLVED IN AN AUTOMOBILE ACCIDENT WHILE OPERATING A CITY VEHICLE, THE DRIVER OF THE CITY VEHICLE WILL IMMEDIATELY REPORT THE ACCIDENT AND SUBMIT TO A SOBRIETY TEST BY THE POLICE DEPARTMENT. FURTHER, ANY EMPLOYEE DRIVING A CITY VEHICLE IN WHICH AN INCIDENT OCCURS WHICH RESULTS IN DAMAGE TO THE CITY VEHICLE EXCEEDING \$50.00 WILL IMMEDIATELY REPORT THE INCIDENT AND SUBMIT TO A SOBRIETY TEST BY THE POLICE DEPARTMENT. FAILURE TO ADHERE TO THIS DIRECTIVE COULD RESULT IN YOUR TERMINATION OF EMPLOYMENT WITH THE CITY OF PHENIX CITY OR OTHER DISCIPLINARY ACTION.

THIS DIRECTIVE IS TO BE POSTED ON ALL BULLETIN BOARDS IN CITY DEPARTMENTS AS A PERMANENT DOCUMENT.

I HEREBY ACKNOWLEDGE RECEIPT OF A COPY OF THIS DIRECTIVE THIS	20
DAY OFAggs\	

**SIGNATURE** 

# City of PHENIX CITY Clabama

P. O. BOX 1207 PHENIX CITY, ALABAMA 36868-1207 (334) 448-2701

> PEGGY MARTIN MAYOR

JEFF HARDIN COUNCIL MEMBER AT LARGE

MARK CARTER COUNCIL MEMBER DISTRICT 1

CECIL MCLEMORE
COUNCIL MEMBER DISTRICT 2

4-27-99

Date

ARTHUR SUMBRY COUNCIL MEMBER DISTRICT 3

BOBBY GAYLOR CITY MANAGER

JAN THOMAS CITY CLERKTREASURER

ACKNOWLEDGMENT RECEIPT OF SEXUAL HARASSMENT POLICY ORDINANCE NO. 99-02

I,	David	Paul	Davis			, here	spà
acknowle	dge that I	I have red	ceived a	copy of the	City of Pl	nenix Cit	ty's
policy pro	ohibiting s	sexual hard	assment.	This policy	has been	explained	ot t
me or I	have ha	d the opp	portunity	to read it	and und	lerstand	its
provisions	s. I under	stand tha	t I, as an	employee, h	nave the	right to	file
complaint	s allegin	ig sexual	harassı	ment, and	I unde	rstand	the
procedure	es for doi	ng so that	are set o	out in the po	licy.		
	1 0	1					

Case 3:06-cv-00544-WHA-WC Document 123-2 Filed 02/03/2008 Page 31 of 55



1111 BROAD STREET - BUILDING B PHENIX CITY, ALABAMA 36867 (334) 448-2707 • FAX (334) 448-2712

PEGGY MARTIN

JEFF HARDIN COUNCIL MEMBER AT LARGE

> BOBBY GAYLOR CITY MANAGER

MARK CARTER COUNCIL MEMBER DISTRICT 1 CECIL MCLEMORE
COUNCIL MEMBER DISTRICT 2

MORE ARTHUR SUMBRY
DISTRICT 2 COUNCIL MEMBER DISTRICT 3

JAN THOMAS CITY CLERK

DANA McPHERSON HUMAN RESOURCES DIRECTOR

My signature below indicates I have attended training on the City's Substance Abuse Policy. I further declare the Drug-Free Workplace Program has been explained to me and I am aware of the rehabilitation options available to me through BlueCross BlueShield of Alabama and/or the Pastoral Institute. I understand failure to comply with a drug testing request or a positive test result will result in termination of my employment.

EMPLOYEE NAME
(please print)

EMPLOYEE SIGNATURE

7 - 26 - 00

DATE

Case 3:06-cv-00544-WHA-WC Document 123-2 Filed 02/03/2008 Page 32 of 55

I do hereby certify I have received a copy of the City of Phenix City's Substance Abuse and Testing Policy. I further declare the Drug-Free Workplace Program has been explained to me. I understand if my performance indicates it is necessary, I will submit to a drug test. I also understand that failure to comply with a drug testing request or a positive result may lead to termination of employment.

EMPLOYEE NAME (please print)

EMPLOYEE SIGNATURE

4/20/98

DATE



1107 Broad Street Post Office Box 1207 Phenix City, Alabama 36868-1207 Telephone (334) 291-4704

#### THE DRUG-FREE WORKPLACE ACT

The City of Phenix City seeks to have a drug-free workplace. In accord with the Drug-Free Workplace Act of 1988 and to promote drug-free awareness among employees, the City of Phenix City, through posting of notices and discussions with employees regarding this policy will inform employees that:

- 1. Drug abuse in the workplace creates a dangerous environment in the workplace for the employee engaged in the drug abuse and endangers the health, safety and welfare of all employees and other persons in the workplace.
- 2. It is the policy of the city of Phenix City to maintain a drug-free workplace. The illegal manufacture, distribution, possession or use of drugs, or acting under the influence of drugs, in this workplace is strictly prohibited.
- 3. Information will be available on a confidential basis on public and private drug counseling, rehabilitation, and employee assistance programs, upon the request of any employee.
- 4. Penalties may be imposed upon employees for drug abuse violations, up to and including termination of employment.

The unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited on any premises occupied or controlled by the City of Phenix City. Appropriate disciplinary actions, which may include termination, will be taken against City of Phenix City employees for violations of this prohibition.

"Controlled substance" for purposes of this Statement means a controlled substance listed in schedules I through V of Section 202 of the Controlled Substances Act(21 U.S.C. Section 812), and as further defined by federal regulations. (21 C.F.R. Sections 1300.11 through .15) This list includes, but is not limited to, marijuana, heroin, PCP, cocaine and amphetamines.

A condition of employment for work under any grant received by the City of Phenix City from the federal government, is that each employee directly engaged in the performance of work funded by such a grant will:

- 1. Abide by the terms of this Statement.
- 2. Notify the City of Phenix City of his or her criminal drug statute conviction for any violation occurring in the workplace no later than 5 days after such conviction.
- a.. "Conviction" means a finding of guilt (including a plea of nolo contendere) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the federal or state criminal drug statutes.
- b. "Criminal drug statute" means a federal or non-federal criminal statute involving manufacture, distribution, dispensation, use or possession of any controlled substance.

If the criminal drug statute violation occurred during the employee's working hours with the City of Phenix City, a sanction will be imposed on the employee so convicted. Within 30 days after receiving notice of the conviction:

- 1. The City of Phenix City will take appropriate disciplinary action against such employee, up to and including termination; or
- 2. The City of Phenix City will require such employee to satisfactorily participate in a drug abuse assistance or rehabilitation program approved for such purpose by a federal, state, or local health, law enforcement or other appropriate agency.

This notice supplements, and does not replace, the Rules and Regulations of the City of Phenix City Merit System.

City Manager

A copy of this Statement was received by David David this 20 day of April 1998.

Signature of Employee

#### CITY OF PHENIX CITY

#### PLEASE READ BEFORE COMPLETING

#### DISCLOSURE STATEMENT

This City does not discriminate in hiring or any employment practice on the basis of race, color, religious creed, national origin, sex ancestry or age, nor does this City discriminate against any employee or applicant for employment because of physical or mental disability, in regard to any position for which the employee or applicant for employment is qualified. No question on this application is intended to secure information to be used for such discrimination. If you feel that you have been discriminated against in any prohibited manner during the selection process, please ask to speak to the Personnel Director in order for the matter to be investigated further.

This application will be given every consideration, but its receipt does not imply that you will be employed.

#### STATEMENT AGREEMENT

I hereby acknowledge that I have read the foregoing Disclosure Statement and understand the contents. I UNDERSTAND THAT ANY OFFER OF EMPLOYMENT IS CONDITIONED ON THE SUCCESSFUL COMPLETION OF AN EXAMINATION OR TEST FOR DRUG ABUSE.

- A positive test result will cause my application for employment to be denied.
- If the results of the test are positive, I may, upon written request within five days from receiving the test results, obtain a confirmation test using a proven test method. Confirmation results will be interpreted by a qualified physician designated by the City.
- This test is voluntary, I may refuse to take this test or sign this form. However, refusal will cause denial of my employment application.
- I further authorize the release of the test results to the City on the understanding that the information will be used for the City's employment purposes.

I understand that this application is not an offer of employment and that by accepting my application the City does not guarantee that I will be offered a job. I also understand that if I am offered and accept a job, the City reserves and retains the right to make such changes in the terms and conditions of my employment as determined to be necessary and appropriate.

Date 2/25/98

### Case 3:06-cv-00544-WHA WC Document 123-2 Filed 02/03/2008 Cr. Y OF PHENIX CITY **EMPLOYMENT APPLICATION**

Personnel Office

#### APPLICANT

- ▶Please complete pages 1 through 4
- a print in ink.
- ■If you have a resume, please attach
- \*If you need more space, attach a supplemental page

Immigration Reform and Control Act of 1986 requires identity and employment eligibility verification for employment

GENERAL					<u> </u>	
NAME (LAST	T) (FIRST)	( MIDDLE)		SOCIAL SECURITY N	D.	DATE OF APPLICATION
Davis	David	Paul		256 -	19-1297	3/25/98
PRESENT ADDRESS(STREE	ET, CITY, STATE, ZIP CODE)			PHONE-HOME		PHONE-WORK
6225	Lec Rd.	240 Phen	NX City Al	36867	291-1927	821 - A13
HAVE YOU WORKED FOR THE CITY OF PHENIX CITY	SEEOBE3		, DATES OF EMPLOYMENT	<del> </del>	DEPARTMENT	POSITION
DYES ENO				:		
HAVE YOU FILED AN APPLICATION HERE BEFOR	SE7	<b>IF</b>	YES, GIVE DATE	ARE YOU CURRE	ENTLY EMPLOYED?	MAY WE CONTACT YOU AT YOUR PLACE OF WORK?
DYES ENO				DYES DIN	) 19	EYES DNO
DO YOU HAVE RELATIVES EMPLOYED AT THE CITY OF		iF.	YES, GIVE NAME	DEPA	TEMENT	RELATIONSHIP
cres ano	<u> </u>	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·			
DO YOU HAVE THE LEGAL RIGHT TO WORK IN THE U.	s.?	G	UNDER THE AGE OF 18, IVE DATE OF BIRTH ONTH DAY	YEAR		
POSITION		:				
TITLE OF POSITION FOR WI	HICH YOU ARE APPLYING?			SALARY E	XPECTED	
Firefighter				\$ (ዋ,	000	
DATE AVAILABLE			MYOU SEEKING ALL TIME EMPLOYMENT	COTHER	IF OTHER, PLEASE	DESCRIBE
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	TIONAL INTEREST (CHECK O SERVICE/MAINTENANCE	NLY ONE) DTECHNICAL	DCRAFTS/TRADES	CIPROFESSIONAL	ADMINISTRATIVE	TOPUBLIC SAFETY
OFFIC	CE SKILLS		RDWARE/PROGRAMMING FTWARE PRODUCTS USE:	n	SKILLED TRADES	
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327 - 5715

سرداد

REASON FOR LEAVING

Went

1340 Blanchfield Dr.

DESCRIBE POSITION - Land

3190W

Fires

LAST SUPERVISOR'S NAME

545561

CITY, STATE,ZIP

6.00

Fice

MAY WE CONTACT THIS EMPLOYER?

Division

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EMPLOYER Won's	-07 000 11 1	POSITIČ	LE(LIST	€ST	FIRST)	STAR	T DATE	ENO DA.		ARTING SALARY	HOURS PER	
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HIGH SCHOOL LAST ATTENDED	NAME OF SCHOOL	DATES ATTENE	)ED	GRADI	JATE?	TYPE OF DEGREE	GRADE AVER	MAJOR SUBJECT				
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station	South 41	5/84	4/43	1		(mars)	b t	ليسما	Wah	school etr	riculum	
COLLEGE UNIVERSITY OR TECHNICAL SCHOOL	NAME OF SCHOOL  CV CC  CITY AND STATE  Messix City At	4/44	3/98		V	tire Stince	ħ	Fire	Science			
COLLEGE UNIVERSITY OR TECHNICAL SCHOOL	NAME OF SCHOOL		* era .	ä								
PROFESSIONAL VOCATIONAL OR TECHNICAL SCHOOL												
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	NAME				MAIL	NG ADDRESS				PHONE NO. (DAY)		
					*				2.			

HAVE YOU EVER BEEN DISCHARGED FROM EMPLOYMENT BECAUSE YOUR WORK OR CONDUCT WAS NOT SATISFACTORY?
 HAVE YOU EVER RESIGNED AFTER OFFICIAL NOTIFICATION THAT YOUR WORK OR CONDUCT WAS NOT SATISFACTORY?

3. HAVE YOU BEEN CONVICTED OF ANY CRIMINAL DRUG OFFENSE?

4. HAVE YOU EVER BEEN CONVICTED OF A FELONY? [] YES IF YOU ANSWERED YES TO ANY OF THE ABOVE, PLEASE EXPLAIN: 298 - 4493

**≅**√Ω

EIYES

(CONVICTION WILL NOT NECESSARILY BAR YOU FROM CONSIDERATION FOR EMPLOYMENT.

987 - 5557 100 I CERTIFY THAT ALL INFORMATION AND STATEMENTS GIVEN ON THIS APPLICATION TO BE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND AGREE TO BE BOUND THEREBY. I HEREBY CONSENT TO THE DULY AUTHORIZED REPRESENTATIVES OF THE CITY OF PHENIX CITY CONTACT ANY OF MY FORMER EMPLOYERS, ANY OF THE EDUCATIONAL INSTITUTIONS THAT I HAVE ATTENDED, AND ANY OTHER PERSONS OR ORGANIZATIONS WHOM IT DETERMINES MIGHT HAVE INFORMATION RELEVANT TO MY APPLICATION HERE. I FURTHER CONSENT TO THOSE PERSONS OR ORGANIZATIONS DIVULGING RELEVANT INFORMATION TO THE CITY OF PHENIX CITY NOTWITHSTANDING THAT IT MIGHT OTHERWISE BE CONFIDENTIAL, SUCH AS RECORDS OF DISCIPLINARY PROCEEDINGS. I UNDERSTAND THAT ANY INFORMATION OBTAINED BY THE CITY OF PHENIX CITY IN THE COURSE OF THOSE CONTACTS WILL BE TREATED IN THE STRICTEST CONFIDENCE. I UNDERSTAND THAT BY ACCEPTING THIS APPLICATION THE CITY DOES NOT INCUR ANY LIABILITY FOR MY FUTURE EMPLOYMENT AND THAT ACCEPTANCE OF AN OFFER OF EMPLOYMENT DOES NOT CREATE A CONTRACTUAL OBLIGATION UPON THE CITY TO CONTINUE TO EMPLOY ME IN THE FUTURE. IN THE EVENT OF EMPLOYMENT, I UNDERSTAND THAT FALSE OR MISLEADING INFORMATION GIVEN ON THIS APPLICATION OR IN AN INTERVIEW MAY RESULT IN DISCHARGE. I UNDERSTAND AND AGREE TO ABIQE OR BY THE WORK RULES AND REGULATIONS OF THE CITY OF PHENIX CITY.

SIGNATURE OF APPLICANT

DATE 3/25/98

#### FOR PERSONNEL OFFICE USE ONLY

R	EMPLOYER	PERSON CONTACTED		RESULTS		
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C E C H E	3					
	4					
	5					

T E	TESTS Administered	RAW SCORE	RATING	ANALYSIS AND COMMENTS
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#### JOB DESCRIPTION

#### **IDENTIFICATION**

JOB TITLE:

FIREFIGHTER

DEPARTMENT

FIRE

F.L.S.A. STATUS:

NON EXEMPT

DATE:

04/27/98

**EMPLOYEE NAME:** 

DAVID PAUL DAVIS

JOB SUMMARY

The firefighter, under directions of the company officer, shall provide skills in combating, extinguishing and preserving evidence of arson at fires. Shall operate and perform maintenance of fire department equipment, apparatus and quarters. Firefighters shall have extensive training in the performance of fire fighting and rescue activities. Shall perform hazardous tasks under emergency conditions, which may require strenuous exertion in smoke filled and cramped surroundings. The firefighter shall participate in building inspections and many drill exercises on D.O.P.s.

#### DUTIES AND RESPONSIBILITIES

The firefighter shall be responsible for protecting life and property through the prevention and extinguishing of fires and the precaution to prevent rekindling and shall preserve any evidence pertaining to fires of suspicious origins. The firefighter shall keep station and equipment clean and in operation. Shall participate in drills and other fire department training activities as directed and become thoroughly familiar with all equipment. Shall be familiar with and obedient to rules, regulations, orders and D.O.P.s. The firefighter shall comply with all merit rules and regulation guide lines. The firefighter shall have knowledge of the operations and tasks performed with apparatus and the emergency equipment. Shall have knowledge of building construction, sprinkler and standpipe systems. Shall know proper use of emergency equipment and safety precautions and shall have knowledge of hazardous materials, first aid procedures, ropes and knots, forcible entry, salvage and overhaul and have knowledge of the street system and locations of water hydrants. Shall have the ability to climb ladders and work at considerable heights, the ability to establish and maintain working relationships with other employees and the general public, and the ability to understand and follow oral and written instructions.

#### JOB SPECIFICATIONS

19 years old; Valid driver's license; Must provide proof of completion of 30 quarter hours minimum or semester equivalent from accredited college; Must obtain EMT (Basic) within one year from date of hire. Applicant currently with EMT Certification preferred.

**APPROVALS** 

TWMANAGER

DEPARTMENT HEAL

HUMAN RESOURCES DIRECTOR

PUBLIC SAFETY DIRICTOR

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\_\_\_\_ Certificates of Attendance/Completion of Training

\_\_\_\_ Diplomas

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HIS IS TO CERTIFY that a license is granted by the STATE BOARD OF HEALTH 7

DAVIS, DAVID PAUL

This license Shall Expire

March 31, 2008

and is subject to the provision of The Code of Alabama, 1975, 22-18-1, et seq. This license shall not be Assignable ALABAMA STATE BOARD OF HEALTH, EMERGENCY MEDICAL SERVICES RULES. or Transferable, and the licensee may be subject to disciplinary action, up to and including license suspension or revocation for any pertinent violation of the current This license Shall Expire and is subject to the provisions

IN WITNESS WHEREOF, I have unto set my hand this

February 2, 2006

License No:

License Level:

9900016

Paramedic/Driver

State Health Officer

ADPH-F-EMS-31 / 8-2000(BS)



## EMERGENCY MANAGEMENT INSTITUTE Gertificate of Achievement

This Gertificate of Achievement is to acknowledge that DAVID PADAVIS

Has reaffirmed a dedication to serve in times of crisis through continued professional development and completion of the independent study course:

National Incident Management System (NIMS) an Introduction

Issued this 23rd Day of August, 2004

Stephen G. Sharro
Director, Training Division

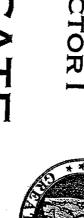
UNITED STATES FIRE ADMINISTRATION

# AND PERSONNEL STANDARDS COMMISSION



of the required courses of study, awards this In recognition of successful completion

FIRE INSTRUCTOR I





# CERTIFICATE Babia Paul Babis

day of July, 2004

Chairman of Commission

Executive Director

Certificate Number

114484



Alabama State Board of Health
THIS IS TO CERTIFY that a license is granted by the STATE BOARD OF HEALTH



#### DAVIS, DAVID P

This license Shall Expire March 31, 2006 and is subject to the provisions of The Code of Alabama, 1975, 22-18-1, et seq. This license shall not be Assignable or Transferable, and the licensee may be subject to disciplinary action, up to and including license suspension or revocation for any pertinent violation of the current ALABAMA STATE BOARD OF HEALTH EMERGENCY MEDICAL SERVICES RULES.

IN WITNESS WHEREOF, I have unto set my hand this. February 25, 2004

License No:

9900016

License Level:

Paramedic/Driver

00117416

994/2000—
State Health Officer

ADPH-P-EAS-31 / B-28000BS



This Certifies as a licensed

DAVIS, DAVID P Paramedic/Driver

Transfer Drugs

License Sea. 9900016

Cretionitalist

Expires:

03/31/2006

9/4/2000-

РНОТО

Alabama State Board of Realth

DAVIS, DAVID P Paramedic/Daver 9900016

> 03/31/2006 Credembaled

DAVIS, DAVID P 185 LEE RD 236 PHENIX CITY, AL 36870

### Alahama State Board of Health THIS IS TO CERTIFY that a license is granted by the STATE BOARD OF HEALTH

DAVIS, DAVID P

This license Shall Expire March 31, 2004 and is subject to the provisions of The Code of Alabama, 1975, 22-18-1, et seq. This license shall not be Assignable or Transferable, and the licensee may be subject to disciplinary action, up to and including license suspension or revocation for any pertinent violation of the current ALABAMA STATE BOARD OF HEALTH, EMERGENCY MEDICAL SERVICES RULES.

IN WITNESS WHEREOF, I have unto set my hand this

January 8, 2003

License No:

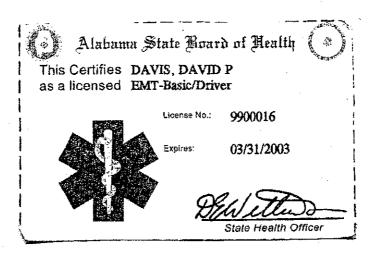
9900016

License Level:

Paramedic/Driver

00108181

Della Classical State Health Officer





#### National Registry

EMERGENCY MEDICAL TECHNICIANS hereby certifies that

David P. Davis

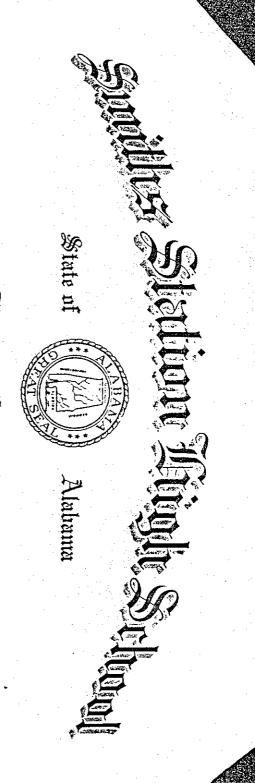
HAVING FULFILLED THE PRESCRIBED REQUIREMENTS AND SATISFACTORILY PASSING THE WHITTEN AND PRACTICAL

SATISFACTORILE PASSING THE WHITTEN AND PRACTICAL
EXAMINATION IS DULY REGISTERED AS AN
EMERGENCY MEDICAL TECHNICIAN
IN THE CLASSIFICATION LISTED BELOW

LISE THIS NUMBER ON ALL CORRESPONDENCE TO THE NATIONAL REGISTRY

EXECUTIVE DIRECTOR

rac 4-2-01



This is to Certify that David Paul Pavis

and the Nee County Mourd of Aducation and is therefore entitled to this has satisfied the requirements for graduation from the Smiths Station Aigh School as prescribed by the State Mourd of Hducation

# Hiplama

In Testimony Illiperent and by authority in us rested, we have affixed our signatures June 4, 1993

CHAIRMAN, COUNTY BOARD OF EDUCATION

Wach J. Clan

GRINGIPAL GRENSELL

The Claims

#### Disciplinary/Grievances

Mrs. Barbara Goodwin,

August 05, 2005

I, Sergeant David P. Davis of Phenix City Fire/Rescue, respectfully request a copy of all my employee and personnel files.

Respectfully,

1/2 1. 1=

David P. Davis

185 Lee Road 236

Phenix City, Alabama 36870



#### Phenix City Fire /Rescue Services

1111 Broad Street Phenix City, Alabama 36867 (334) 448-2817 Fax (334) 291-4755



H.H. Roberts, City Manager

Roy Waters Deputy Chief

Wallace B. Hunter Fire Chief

Kristin Kennedy Assistant Chief/Fire Prevention

- Kenneth Johansen Mickeal Hanson Assistant Chief Assistant Chief

James Jackson Bobby Brooks Assistant Chief Captain/Training Officer

#### Memo

To: H.H. Roberts, City Manager

Wallace B. Hunter, Fire Chief work

Date: April 20, 2006

CC: Barbara Goodwin, Personnel Director

Re: Sergeant David Davis Merit System and S.O.P. Violations

This memo is to inform you about a conversation between Personnel Director Barbara Goodwin and myself about the city's new probation time for new hires for Public Safety. During this conversation, I was informed that one of our firefighters, Sgt. David Davis, called Mayor Hardin to discuss or complain about the new policy. This is a clear violation of our Merit System and S.O.P's. Sgt. David Davis was counseled on this type of violation in September 2005 and he signed indicating his understanding of this violation.

On Wednesday, April 19, 2006, Deputy Chief Roy Waters met with Sgt. Davis and asked him why he violated the chain of command and Merit System to call Mayor Hardin. His response was that as president of the Phenix City Firefighters Association/Legal-3668; he made a call in regards to labor issues in which he had concerns with. Mayor Hardin returned his call later that evening and they discussed the issues in which he wanted to address.

David Davis has made it clear that he will not adhere to our Merit System grievance process or the department and city's standard operating procedures. Mayor Hardin should refer any employee violating the chain of command, as indicated in our merit system back to their department head, personnel department or city manager. Failing to do so is a violation of our city charter. This continued disrespect of the city's policies and procedures from Sgt. Davis has made it very difficult for me to expect other members of the fire department or the city to adhere to any

policies and procedures if he's allowed to continue any further with this type behavior.

I also feel very strongly that someone should speak with Mayor Hardin about this sensitive issue of interfering with the jobs that department heads are trying to do to keep their departments running smoothly and effectively.

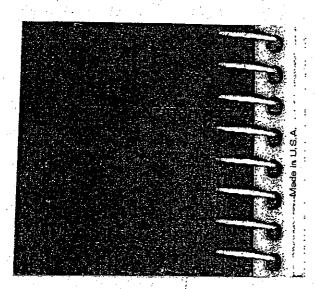
04/19/2006

Wallace Hunter, Fire Chief

On Monday April 17, 2006 I placed a call to Mayor Jeff Hardin's office. As President of the Phenix City Firefighters Association/Local -3668, I made this call in regards to some labor issues in which I had concerns with. Mayor Hardin returned my call later that evening and we discussed the issues in which I wanted to address.

Respectively,

David P. Davis



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FOR Mayor DATE	1/17 TIME 12 38M
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SIGNED	WIDPE FORM 4003



#### City of PHENIX CITY Alabama

**601 - 12TH STREET** PHENIX CITY, ALABAMA 36868 (334) 448-2720 • FAX (334) 291-4702

> **JEFF HARDIN** MAYOR

**RAY BUSH** MAYOR PRO TEM

JOHN STOREY COUNCIL MEMBER DISTRICT 1

**GAIL BRANTLEY COUNCIL MEMBER DISTRICT 2** 

**ARTHUR SUMBRY COUNCIL MEMBER DISTRICT 3** 

H. H. (Bubba) ROBERTS CITY MANAGER

**MARTHA HARRIS** CITY CLERK

February 14, 2006

Mr. Harold A. Schaitberger General President Internal Association of Fire Fighters 1750 New York Avenue, N. W. Washington, D.C. 20006-5395

RE: David Davis Personnel Hearing

Dear Mr. Schaitberger:

I am in receipt of and have reviewed your letter to me of January 31, 2006. The hearing involving Mr. Davis occurred in August of 2005. At that time, Mr. Davis expressed his concerns. Since that time, I believe his concerns have been satisfactorily addressed. Our Deputy Chief spoke with Mr. Davis upon receipt of your letter and Mr. Davis expressed that he thought everything in the department was going good and that he did not have any complaints.

We are working hard to promote harmony within our department. We try to treat our firefighters well and with respect. We want to have an excellent department that is professional inside and out and provides for the public safety of our citizens. We believe we have achieved that goal, but are always looking for ways to improve.

Thank you for bringing your concerns to my attention.

Sincerely.

H. H. Roberts

City Manager

City of Phenix City

HR:cw